

RUN DATE: 12/05/01
 RUN TIME: 09:08:52

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR PERIOD OF 09/30/2001 THRU 10/31/2001

FEDERAL OLD AGE & SURVIVORS TRUST FUND

ACCT: 8006

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	3,930,780.62	97,617,688,000.88	97,621,616,687.67	2,093.83
1340	ACCRUED INCOME RECEIVABLE	16,395,213,304.43	5,602,095,014.77	41,753,171.69	21,955,555,147.51
1335	OTHER RECEIVABLES	835,721,000.00	0.00	0.00	835,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,034,113,502,000.00	33,719,348,000.00	31,372,174,000.00	1,036,460,676,000.00
	** TOTAL ASSETS	1,051,348,367,085.05	136,939,131,015.65	129,035,543,859.36	1,059,251,954,241.34
	LIABILITIES				
2150	LIABILITY FOR ALLOCATION	32,487,855,266.30	32,487,855,266.30	32,539,195,785.05	32,539,195,785.05
2155	EXPENDITURE TRANSFER PAY	3,497,100,000.00	0.00	0.00	3,497,100,000.00
	** TOTAL LIABILITIES	35,984,955,266.30	32,487,855,266.30	32,539,195,785.05	36,036,295,785.05
	** TOTAL NET ASSETS	1,015,363,411,818.75	169,426,986,281.95	161,574,739,644.41	1,023,215,658,456.29
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	INCOME				
5310	INTEREST ON INVESTMENTS	0.00	41,753,171.69	5,644,310,635.10	5,602,557,463.41
5750	CIRHBA	0.00	0.00	48,576.04	48,576.04
5750	INCOME TAX ON BENEFITS	0.00	0.00	3,088,909,343.91	3,088,909,343.91
5800	EMPLY TAX REC. - FICA	0.00	0.00	30,469,002,000.00	30,469,002,000.00
5800	EMPLY TAX REC - SECA	0.00	0.00	157,000,000.00	157,000,000.00
5900	OTHER INCOME	0.00	232.04	564.92	332.88
5900	TREASURY OFFSET PROGRAM	0.00	18,328.81	418,750.91	400,422.10
5320	ADMINISTRATIVE FEES REV	0.00	0.00	63,666.97	63,666.97
	** TOTAL INCOME	0.00	41,771,732.54	39,359,753,537.85	39,317,981,805.31
	EXPENSE				
5760	TRANSF - LAE SSA ANNUAL	0.00	236,003,178.00	0.00	236,003,178.00
5760	TRANSF - LAE SSA NO YR	0.00	1,347,689.00	0.00	1,347,689.00
5760	TRANSFERS - LAE OIG	0.00	3,727,259.00	0.00	3,727,259.00
5765	TRANSFER OUT - BENE PMT	0.00	63,710,157,532.89	32,487,855,266.30	31,222,302,266.59
6100	TREA ADMIN EXPENSE-BPD	0.00	917.18	0.00	917.18
6100	TREASURY OFFSET PRG FEE	0.00	14,217.50	211.50	14,006.00
6100	TREASURY ADM EXP - FMS	0.00	2,339,852.00	0.00	2,339,852.00
	** TOTAL EXPENSE	0.00	63,953,590,645.57	32,487,855,477.80	31,465,735,167.77
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,015,363,411,818.75	63,995,362,378.11	71,847,609,015.65	1,023,215,658,456.29
	BALANCE	0.00	233,422,348,660.06	233,422,348,660.06	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Income Statement (Final)
For Period 10/01/01 through 10/31/01

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	63,666.97	63,666.97
CIRHBA	48,576.04	48,576.04
Emply Tax Rec. - FICA	30,469,002,000.00	30,469,002,000.00
Emply Tax Rec - SECA	157,000,000.00	157,000,000.00
Income Tax on Benefits	3,088,909,343.91	3,088,909,343.91
Other Income	332.88	332.88
Treasury Offset Program	400,422.10	400,422.10
Gross Revenue	<u>\$ 33,715,424,341.90</u>	<u>\$ 33,715,424,341.90</u>
Investment Income		
1. Interest on Investments	<u>5,602,557,463.41</u>	<u>5,602,557,463.41</u>
Subtotal Investment Income	<u>5,602,557,463.41</u>	<u>5,602,557,463.41</u>
Net Receipts	<u>\$ 39,317,981,805.31</u>	<u>\$ 39,317,981,805.31</u>
OUTLAYS		
Trea Admin Expense - BPD	917.18	917.18
Transfers - LAE OIG	3,727,259.00	3,727,259.00
Transf - LAE SSA Annual	236,003,178.00	236,003,178.00
Transf - LAE SSA No Yr	1,347,689.00	1,347,689.00
Treasury Adm Exp - FMS	2,339,852.00	2,339,852.00
Treasury Offset Prg Fee	14,006.00	14,006.00
Total Outlays	<u>\$ 243,432,901.18</u>	<u>\$ 243,432,901.18</u>
NONEXPENDITURE TRANSFERS		
2. Transfer Out - Bene Pmt	<u>31,222,302,266.59</u>	<u>31,222,302,266.59</u>
Total NonExpenditure Transfers	<u>31,222,302,266.59</u>	<u>31,222,302,266.59</u>
Total Outlays/Transfers	<u>31,465,735,167.77</u>	<u>31,465,735,167.77</u>
NET INCREASE/(DECREASE)	<u>\$ 7,852,246,637.54</u>	<u>\$ 7,852,246,637.54</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	\$ 42,215,620.33		\$ 42,215,620.33
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2. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Balance Sheet (Final)
As of 10/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	2,093.83	
Total Undisbursed Balance			\$ 2,093.83
Receivables:			
Interest Receivable	\$	21,955,555,147.51	
1. Other Receivables		835,721,000.00	
			\$ 22,791,276,147.51
Investments:			
Certificates of Indebtedness	\$	29,198,136,000.00	
Bonds		1,007,262,540,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		0.00	
Net Investments			\$ 1,036,460,676,000.00
TOTAL ASSETS			\$ 1,059,251,954,241.34

LIABILITIES & EQUITY

Liabilities:			
Liability for Allocation	\$	32,539,195,785.05	
Expenditure Transfer Pay		3,497,100,000.00	
			\$ 36,036,295,785.05
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	7,852,246,637.54	
Total Equity			\$ 1,023,215,658,456.29
TOTAL LIABILITY/EQUITY			\$ 1,059,251,954,241.34

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000, FY 2001 MSWC \$223,942,000 and Quinquennial adjustment of \$393,000,000.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: December 5, 2001

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of October 31, 2001

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	Interest on Investments(Cash)	42,215,620.33
531001	Interest Reimbursement from SSA	#N/A
531003	Unnegotiated Check Reim	#N/A
532002	Administrative Fees Revenue	63,666.97
560001	Gifts	#N/A
575010	Reimburse Union Activities	#N/A
575011	Military Svce Wage Cr-Army	0.00
575012	Military Svce Wage Cr-Navy	0.00
575013	Military Svce Wage Cr-Marine Corp	0.00
575014	Military Svce Wage Cr-Air Force	0.00
575015	Military Svce Wage Cr-PHS	#N/A
575016	Military Svce Wage Cr-Coast Guard	#N/A
575017	Military Svce Wage Cr-NOAA	#N/A
575020	CIRHBA	48,576.04
575021	Pension Reform	#N/A
575022	Special Age 72	#N/A
580001	Deposits by States	#N/A
580002	Income Tax on Benefits	3,088,909,343.91
580004	Employment Tax Receipts - FICA	30,469,002,000.00
580005	Employment Tax Receipts - SECA	157,000,000.00
580005	Income Tax Credit Reimbursement-SECA	#N/A
580006	Income Tax Credit Reimbursement-FICA	#N/A
589001	Refund Employment Tax Receipts	#N/A
590001	Other Income	332.88
590005	IRS Tax Refund Offset P	#N/A
590006	Treasury Offset Program	400,422.10
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts	----- 33,757,639,962.23 =====

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of October 31, 2001

576008	Railroad Retirement Board Expense	(3,497,100,000.00)	
490100	Expended Authority - Unpaid		(3,497,100,000.00)
576008	Railroad Retirement Board Expense	0.00	
576009	Transfers LAE - OIG	(3,727,259.00)	
576011	Transfers Out SSA LAE Annual	(236,003,178.00)	
576013	Transfers Out SSA No Year	(1,347,689.00)	
610004	Treasury Offset Prg Fee	(14,006.00)	
610005	Treasury Admin Expense - FMS	(2,339,852.00)	
610010	Treasury Admin Expense - GF	#N/A	
610041	Treasury Admin Expense - BPD	(917.18)	
490200	Expended Authority - Paid		(243,432,901.18)
531010	Interest on Investments(Cash)	42,215,620.33	
531001	Interest Reimbursement from SSA	#N/A	
531003	Unnegotiated Check Reim	#N/A	
532002	Administrative Fees Revenue	63,666.97	
560001	Gifts	#N/A	
575010	Reimburse Union Activities	#N/A	
575011	Military Svce Wage Cr-Army	0.00	
575012	Military Svce Wage Cr-Navy	0.00	
575013	Military Svce Wage Cr-Marine Corp	0.00	
575014	Military Svce Wage Cr-Air Force	0.00	
575015	Military Svce Wage Cr-PHS	#N/A	
575016	Military Svce Wage Cr-Coast Guard	#N/A	
575017	Military Svce Wage Cr-NOAA	#N/A	
575020	CIRHBA	48,576.04	
575021	Pension Reform	#N/A	
575022	Special Age 72	#N/A	
580001	Deposits by States	#N/A	
580002	Income Tax on Benefits	3,088,909,343.91	
580004	Employment Tax Receipts - FICA	30,469,002,000.00	
580005	Employment Tax Receipts - SECA	157,000,000.00	
580005	Income Tax Credit Reimbursement-SECA	#N/A	
580006	Income Tax Credit Reimbursement-FICA	#N/A	
589001	Refund Employment Tax Receipts	#N/A	
590001	Other Income	332.88	
590005	IRS Tax Refund Offset P	#N/A	
590006	Treasury Offset Program	400,422.10	
576011	Transfer Out SSA LAE Annual	(236,003,178.00)	
576013	Transfer Out SSA No Year	(1,347,689.00)	
576501	Transfer SSA Benefit Payment	(31,222,302,266.59)	
576008	Railroad Retirement Board Expense	#N/A	
576009	Transfers LAE OIG	(3,727,259.00)	
610010	Treasury Admin Expense - GF	#N/A	
610041	Treasury Admin Expense - BPD	(917.18)	
610004	Treasury Offset Program Fee	(14,006.00)	
610005	Treasury Admin Expense - FMS	(2,339,852.00)	
215000	Liability For Allocation Trans - Benefit Pmt	0.00	
215500	Expenditure Transfer - RR Board	0.00	
	New Budget Authority	0.00	
462000	Other Funds Available for Commit/Oblig		(2,291,904,794.46)

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final)
As of October 31, 2001

415700	Auth Made Avail from Receipt or Approp Balances Previously Precluded from Oblig	0.00
=====		
416600	Treasury Managed Trust Fund Distrib or Realized Authority to be Transferred Benefit Payment Payable Letter Amount	(32,539,195,785.05)

(32,539,195,785.05)		
=====		
416700	Treasury Managed Trust Fund Distrib or Realized Authority Transferred Actual Transfers Year to Date	(31,170,961,747.84)

(31,170,961,747.84)		
=====		
420100	Total Actual Resources Collected	998,132,477,514.32
	Benefit Payment Payable for 9/31/2001	32,487,855,266.30
	Railroad Retirement Board Payable	3,497,100,000.00

1,034,117,432,780.62		
=====		
439700	Authority Unavailable Pursuant to PL-Temp (Beginning)	(998,132,477,514.32)
	Less: New Budget Authority	0.00

(998,132,477,514.32)		
=====		
ASSETS		
101010	Fund Balance with Treasury	2,093.83
161010	Certificates of Indebtedness	29,198,136,000.00
161020	Bonds	1,007,262,540,000.00
215000	Liability for Allocation Transfers - Bene Pmt	(32,539,195,785.05)
215500	Expenditure Transfer - RR Board	(3,497,100,000.00)

Total Assets		1,000,424,382,308.78
=====		
EDIT CHECK(TOTAL ASSETS = 462000+415700+439700)		(1,000,424,382,308.78)
=====		
		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts (Final)
As of October 31, 2001

		BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400	Appropriated Trust Fund Receipts	513,870,640,100.80	(480,113,000,138.57)	33,757,639,962.23
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(32,487,855,266.30)	(51,340,518.75)	(32,539,195,785.05)
416700	Treasury-Managed Trust Fund Distrib or Realized Authority Transferred	(369,749,177,426.94)	338,578,215,679.10	(31,170,961,747.84)
490100	Expended Authority - Unpaid	(3,497,100,000.00)	0.00	(3,497,100,000.00)
490200	Expended Authority - Paid	(3,524,027,043.62)	3,280,594,142.44	(243,432,901.18)
462000	Other Funds Available for Commit/Oblig	(139,015,257,842.17)	136,723,353,047.71	(2,291,904,794.46)
420100	Total Actual Resources - Collected	893,519,998,081.30	140,597,434,699.32	1,034,117,432,780.62
439700	Authority Unavailable Pusuant to PL - Temp	(859,117,220,603.07)	(139,015,256,911.25)	(998,132,477,514.32)
		0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts - Closing Balances (Final)
As of October 31, 2001

420100	Total Actual Resources - Collected	1,036,460,678,093.83
439700	Authority Unavailable Pusuant to PL - Temp	(1,000,424,382,308.78)
490100	Expended Authority - Unpaid	(3,497,100,000.00)
416600	Treasury-Managed Trust Fund Distrib or Realized Authority To be Transferred	(32,539,195,785.05)

0.00